February 2026

FundRock Management Company S.A.
Amova Global Umbrella Fund
Amova ARK Disruptive Innovation Fund

- ***This statement provides you with key information about Amova ARK Disruptive Innovation Fund (the "Sub-Fund").***
- ***This statement is a part of the Hong Kong offering document.***
- ***You should not invest in this Sub-Fund based on this statement alone.***

Quick facts

Management Company: FundRock Management Company S.A.

Investment Manager: Amova Asset Management Americas, Inc. (United States, external delegation)

Depositary: BNP Paribas, Luxembourg Branch

Ongoing charges over a year[#]:

Class B USD	1.60%[#]
Class B HKD	1.70%*

Dealing frequency: Daily

Base currency (Reference currency): USD

Dividend policy: Class B USD and Class B HKD: No distributions will be paid (income, if any, will be reinvested)

Financial year end of this Sub-Fund: 31 December

Min. investment:

	Class B
Initial:	USD 1,000 or equivalent in other currencies
Subsequent:	USD 500 or equivalent in other currencies

[#] The ongoing charges figure is calculated based on the expenses for the 6-month period ended 30 June 2025, expressed as a percentage of the average net asset value of the relevant share class over the same period. This figure may vary from year to year.

* As this share class is newly set-up, the ongoing charges figure is calculated based on the estimated ongoing expenses chargeable to the relevant share class over a 12-month period expressed as a percentage of the relevant share class's estimated average net asset value over the same period. This figure may vary from year to year. The actual figure may be different from the estimated figure.

What is this product?

• Amova ARK Disruptive Innovation Fund is a sub-fund of Amova Global Umbrella Fund (the "**Company**") which is domiciled and registered in Luxembourg under Part I of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment. Its home regulator is *Commission de Surveillance du Secteur Financier*.

Objective and Investment Strategy

Investment Objectives and Policy

The investment objective of the Sub-Fund is to achieve a long term capital growth.

The Sub-Fund will invest, under normal market conditions, primarily (i.e., at least two-thirds of its net assets) in global equity securities of companies that are relevant to the Sub-Fund's investment theme of disruptive innovation.

The Investment Manager defines "disruptive innovation" as the introduction of a technologically enabled new product or service that potentially changes the way the world works. The Investment Manager believes that companies relevant to this theme are those that rely on or benefit from the development of new products or services, technological improvements and advancements in scientific research relating to the areas of: (i) genomics, which the Investment Manager defines as the study of genes and their functions and related techniques ("Genomic Revolution Companies"); (ii) industrial innovation in energy, automation and manufacturing ("Industrial Innovation Companies"); (iii) the

PRODUCT KEY FACTS

increased use of shared technology, infrastructure and services ("Web x.0 Companies"); and (iv) technologies that make financial services more efficient ("FinTech Innovation Companies"). In selecting companies that the Investment Manager believes are relevant to a particular investment theme, it seeks to identify, using its own internal research and analysis, companies capitalising on disruptive innovation or that are enabling the further development of a theme in the markets in which they operate. The Investment Manager's internal research and analysis leverages insights from diverse sources, including external research, to develop and refine its investment themes and identify and take advantage of trends that have ramifications for individual companies or entire industries. The types of companies that the Investment Manager believes are Genomic Revolution Companies, Industrial Innovation Companies, Web x.0 Companies, or FinTech Innovation Companies are further described in the Prospectus.

The Investment Manager will select investments for the Sub-Fund that represent its highest-conviction investment ideas within the theme of disruptive innovation, as described above, when constructing the Sub-Fund's portfolio. The Investment Manager's process for identifying Genomic Revolution Companies, Industrial Innovation Companies, Web x.0 Companies and FinTech Innovation Companies uses both "top down" (thematic research sizing the potential total available market, and surfacing the prime beneficiaries) and "bottom up" (valuation, fundamental and quantitative measures) approaches. The Investment Manager's highest-conviction investment ideas are those that it believes present the best risk-reward opportunities.

Under normal circumstances, substantially all of the Sub-Fund's assets will be invested in equity securities, including common stocks, partnership interests, business trust shares and other equity investments or ownership interests in business enterprises. The Sub-Fund's investments will include issuers of small, medium and large-capitalisations. The Sub-Fund's investments in foreign equity securities will be in both developed and emerging markets. The Sub-Fund may use American Depositary Receipts ("**ADRs**"), European Depositary Receipts ("**EDRs**") and Global Depositary Receipts ("**GDRs**") when purchasing foreign securities.

The Sub-Fund may, on an ancillary basis, invest a proportion of its assets in depositary receipts, (including sponsored ADRs, sponsored EDRs and sponsored GDRs), rights, warrants, preferred securities and convertible securities.

Under normal circumstances, the Sub-Fund aims to achieve a target average gross return of 10% to 15% per annum over a rolling five-year period, but such target gross return is not fixed and may be subject to review and change in the future in consideration of prevailing market conditions. Investors should note that the target average gross return is not fixed nor guaranteed. The performance of the Sub-Fund may deviate from the target average gross return.

Subject to the investment policy of the Sub-Fund, the Sub-Fund may, on an ancillary basis, invest directly or indirectly in liquid assets (such as money market instruments, bank deposits and other eligible liquid assets) as defined in the Sub-Fund's investment policy for investment and treasury purposes without being part of the core investment policy.

The Sub-Fund may use financial derivative instruments for the purpose of hedging.

Use of derivatives / investment in derivatives

The Sub-Fund's net derivative exposure may be up to 50% of the Sub-Fund's net asset value.

What are the key risks?

Investment involves risks. Please refer to the Prospectus for details including the risk factors.

1. Investment risk

- The Sub-Fund is an investment fund and not a bank deposit. There is no guarantee of the repayment of principal.
- The instruments invested by the Sub-Fund may fall in value due to any of the key risk factors below and therefore your investment in the Sub-Fund may suffer losses.

2. Equity risk

- Companies issue common shares and other kinds of equity-related securities to help pay for their operations and financial necessity. Equity securities can go down in price for many reasons. They are affected by general economic and market conditions, interest rates, political developments, confidence of investors and changes within the companies that issue the securities.
- The Sub-Fund may invest directly or indirectly (e.g., ADRs, EDRs and GDRs) in equity securities. If the market value of such equity securities goes down, the net asset value of the Sub-Fund may be adversely affected, and investors may suffer substantial losses.

3. Risks relating to investment in disruptive innovation companies

- Companies that the Investment Manager believes are capitalising on disruptive innovation and developing technologies to displace older technologies or create new markets may not in fact do so. Companies that initially develop a novel technology may not be able to capitalise on the technology. Companies that develop disruptive technologies may face political or legal attacks from competitors, industry groups or local and national governments. These companies may also be exposed to risks applicable to sectors other than the disruptive innovation theme for which they are chosen, and the securities issued by these companies may underperform the securities of other companies that are primarily focused on a particular theme.
- The Sub-Fund may invest in a company that does not currently derive any revenue from disruptive innovations or technologies, and there is no assurance that a company will derive any revenue from disruptive innovations or technologies in the future. A disruptive innovation or technology may constitute a small portion of a company's overall business. As a result, the success of a disruptive innovation or technology may not affect the value of the equity securities issued by the company.

4. Risk relating to small and medium-capitalisations companies

- The Sub-Fund may invest in the securities of small and/or medium-capitalisation companies. Securities issued by such companies may be riskier, more volatile or less liquid than those of large companies. They are often new companies with shorter track records, less extensive financial resources and less established markets. They may not have as many tradable shares compared with large companies, therefore, they tend to be less liquid.

5. Developing countries risks

- The Sub-Fund may invest in emerging markets. Emerging markets may be exposed to political, fiscal and institutional instability that creates risks associated with dealing settlement, accounting, ownership, custody as well as liquidity (including the risk of internal or external embargos on the sale or acquisition of currencies and securities). Investing in emerging markets involves a greater risk of loss than investing in more developed markets due to the abovementioned factors.

6. Concentration risk

- The Sub-Fund's investments may be concentrated in certain geographical area(s) (e.g. the United States), specific industry sectors or instruments. The value of the Sub-Fund may be more volatile than that of a fund having a more diverse portfolio of investments. The value of the Sub-Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event affecting the market.

7. Currency and foreign exchange risk

- The Sub-Fund may hold assets denominated in currencies that differ from the base currency, and may be affected by exchange rate fluctuations between the base currency and the other currencies and by changes in exchange rate controls. A depreciation of the denomination currency will lead to a depreciation in the exchange value of the security. When the Investment Manager is willing to hedge the currency exchange risk of a transaction, there is no guarantee that such operation will be completely effective and the Sub-Fund's value may be adversely affected.

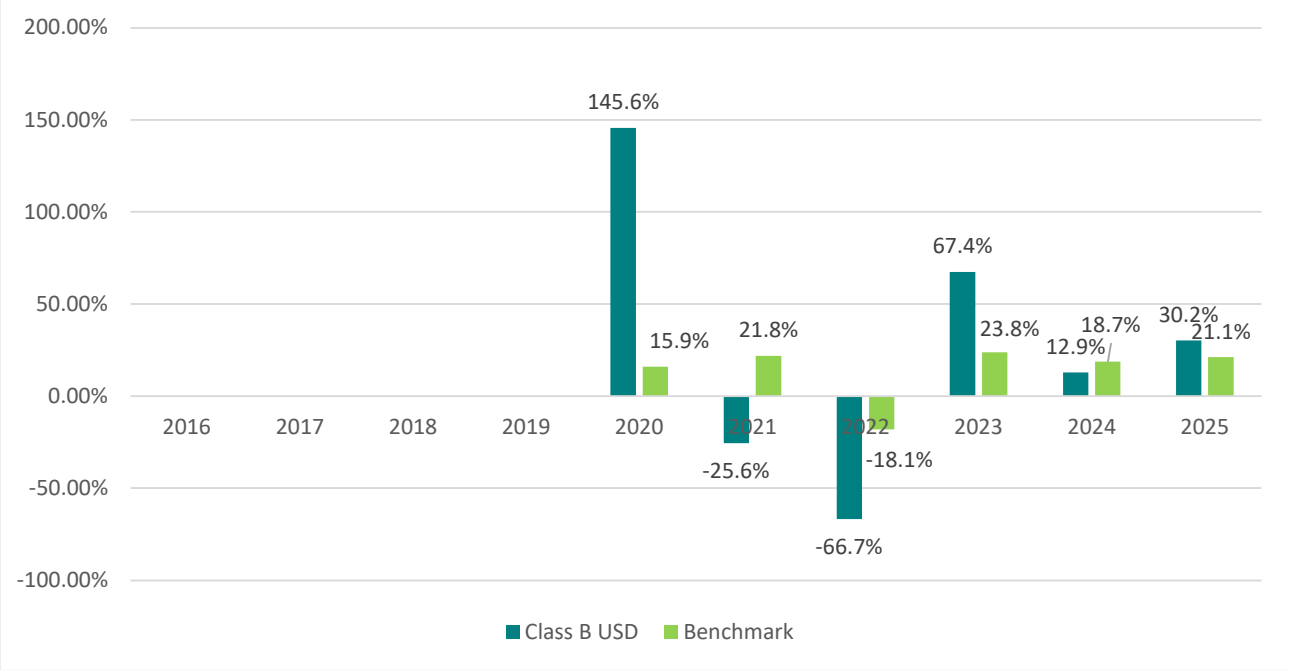
8. Derivative risk

- The use of financial derivative instruments may expose the Sub-Fund to additional risks including volatility

risk, credit risk, liquidity risk, valuation risk and counterparty risk.

- The Sub-Fund's use of financial derivative instruments in hedging purpose may become ineffective and/or cause the Sub-Fund to suffer significant losses.

How has the Sub-Fund performed?



- Past performance information is not indicative of future performance. Investors may not get back the full amount invested.
- The computation basis of the performance is based on the calendar year end, NAV-To-NAV, with dividend reinvested.
- These figures show by how much the Class B USD increased or decreased in value during the calendar year being shown. The Class B USD is the representative share class selected, being the share class available to the retail public in Hong Kong which is denominated in the Sub-Fund's base currency with the longest track record. Performance data has been calculated in USD including ongoing charges and excluding subscription fee and redemption fee you might have to pay.
- The benchmark of the Sub-Fund is MSCI World Total Return Net Index.
- Where no past performance is shown, there was insufficient data available in that year to provide performance.
- Fund launch date: 29 August 2018
- Class B USD launch date: 31 January 2019

Is there any guarantee?

This Sub-Fund does not have any guarantees. You may not get back the full amount of money you invest.

What are the fees and charges?

Charges which may be payable by you

You may have to pay the following fees when dealing in the shares of the Sub-Fund.

Fee	What you pay
Subscription Fee (Sales Charge)	Up to 5.00% of the net asset value per Share
Realisation Fee (Redemption Charge)^	Nil
Switching Fee^	Up to 2.00% of the net asset value per Share

PRODUCT KEY FACTS

^Any additional fees charged by distributors may still apply.

Ongoing fees payable by the Sub-Fund

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the return you get on your investments.

Fee	Annual rate (as a % of the Sub-Fund's net asset value)
Management Fee	Up to 1.5% p.a.
Administrative Agent and Custody Fee±	Up to 0.3% p.a.
Performance Fee	Nil

± The Administrative Agent and Custody Fee include (i) the administration fees as disclosed in the Prospectus and (ii) an estimated custody fee based on historical data or future projections; and other operational expenses, as disclosed in section "10. FEES AND EXPENSES" of the Hong Kong Covering Document.

Other fees

You may have to pay other fees and charges when dealing in the shares of the Sub-Fund. The Sub-Fund will also bear the costs which are directly attributable to it, as set out in the Prospectus.

Additional Information

- You generally buy and redeem shares at the Sub-Fund's next-determined net asset value (NAV) after the Administrative Agent in Luxembourg or a duly authorised distributor has received your request in good order by 3.00 p.m. (Luxembourg time) on the relevant dealing date. The authorised distributor(s) may impose different dealing deadlines for receiving instructions for subscriptions, redemptions or conversions. Investor should pay attention to the arrangements of the authorised distributor concerned.

- The net asset value of this Sub-Fund is determined and the price of shares is published on each valuation day. They are available from the Hong Kong Representative and online at https://hk.amova-am.com. This website has not been reviewed or authorised by the SFC.

- You may obtain the past performance information of other share classes offered to Hong Kong investors from https://hk.amova-am.com. This website has not been reviewed or authorised by the SFC.

- Please note that the website(s) cited in this statement has not been reviewed by the SFC and may contain information of funds not authorised by the SFC.

Important

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.

2026 年 2 月

FundRock Management Company S.A.
奧明環球傘子基金
奧明 ARK 顛覆性創新基金

- ***本概要提供關於奧明ARK顛覆性創新基金（簡稱「子基金」)的關鍵信息。***
- ***本概要是香港發售文件的一部分。***
- ***請勿單憑本概要作投資決定。***

資料便覽

管理公司：	FundRock Management Company S.A.	
投資管理人：	Amova Asset Management Americas, Inc.（位於美國，外部委託）	
託管人：	BNP Paribas, Luxembourg Branch	
一年內經常性開支#：	B類美元股份	1.60%#
	B類港元股份	1.70%*
交易頻率：	每日	
基準貨幣（參考貨幣）：	美元	
派息政策：	B類美元股份及B類港元股份：不進行收益分配（如有收益，將進行再投資）	
本子基金財政年度終結日：	12月31日	

最低投資額：

	B類
首次申購：	1,000美元或其他等值貨幣
後續申購：	500美元或其他等值貨幣

經常性開支數據乃基於截至 2025 年 6 月 30 日止六個月期間的開支，以相關股份類別同期平均資產淨值的百分比計算。此數據每年可能會有所不同。

*由於此股份類別為新設立，經常性開支數據乃基於預計 12 個月內該股份類別應計之經常性開支，以相關股份類別同期預計平均資產淨值的百分比計算。此數據每年可能會有所不同。實際數據可能與預估數據存在差異。

本子基金是甚麼產品?

- 奧明ARK顛覆性創新基金是奧明環球傘子基金（「**本公司**」）的子基金，本公司根據盧森堡2010年12月17日有關集體投資業務的法律第I部在盧森堡註冊成立並駐設於此，其屬地監管機構為金融業監察委員會（*Commission de Surveillance du Secteur Financier*）。

目標及投資策略

投資目標及政策

子基金的投資目標是實現長期資本增值。

在正常市況下，子基金將主要（即至少將其淨資產的三分之二）投資於全球與顛覆性創新投資主題相關的公司的股本證券。

投資管理人將「顛覆性創新」定義為推出一項可能改變世界運作方式的技術驅動型新產品或服務。投資管理人認為，與此主題相關的公司為依賴或受益於以下相關領域中新產品或服務的開發、技術改進以及科學研究成果的公司：(i)基因組學（投資管理人將其定義為對基因及其功能及相關技術的研究）領域的公司（「基因組學革新公司」）；(ii)能源、自動化及製造業等工業創新領域的公司（「工業創新公司」）；(iii)共享技術、基礎設施及服務的使用日益增加的公司（「Web x.0公司」）；及(iv)使金融服務更高效的技術領域的公司（「金融科技創新公司」）。在篩選投資管

產品資料概要

理人認為與特定投資主題相關的公司時，其旨在透過自身的內部研究及分析，識別在其運營所在市場中可利用顛覆性創新或可推動該主題進一步發展的公司。投資管理人的內部研究及分析利用多元化來源（包括外部研究）的見解，以制定及完善其投資主題，識別並利用對個別公司或整個行業產生影響的趨勢。投資管理人認為屬於基因組學革新公司、工業創新公司、Web x.0公司或金融科技創新公司的公司類型，詳見基金說明書。

投資管理人在為子基金構建投資組合時，將根據前述顛覆性創新主題，選擇符合其最具確信度投資理念的投資項目。投資管理人在識別基因組學革新公司、工業創新公司、Web x.0公司及金融科技創新公司時，採用「自上而下」（即透過主題研究測算潛在的可及市場總規模，並找出最主要受益者）與「自下而上」（即結合估值、基本面與量化指標進行篩選）相結合的方法。投資管理人的最具確信度投資理念是指其認為風險回報機會最佳的投資標的。

在正常情況下，子基金絕大部分的資產將投資於股本證券，包括普通股、合夥企業權益、商業信託股份以及對商業企業的其他股權投資或所有權權益。子基金的投資標的涵蓋小盤、中盤及大盤市值發行人。子基金投資的境外股本證券將覆蓋發達市場及新興市場。子基金在購買外國證券時，可能使用美國存託憑證（「**ADR**」）、歐洲存託憑證（「**EDR**」）及全球存託憑證（「**GDR**」）。

子基金可將部分資產配置投資於存託憑證（包括已獲保薦的ADR、EDR及GDR）、權證、認股權、優先證券及可轉換證券。

在正常情況下，子基金的目標是在連續五年期間內實現10%至15%的目標年平均總回報，但相關標的總回報並非固定不變，未來可能根據當時市場狀況進行審查及調整。投資者應注意子基金的目標平均總回報既非固定亦非保證，實際表現可能偏離該目標。

在子基金投資政策的規限下，子基金可為投資及財務目的，直接或間接配置投資於貨幣市場工具、銀行存款及子基金投資政策所界定的其他合資格流動資產，而此等投資不屬於其核心投資政策的一部分。

子基金可使用金融衍生工具進行對沖。

使用衍生工具／投資衍生工具

子基金所承擔的衍生工具風險淨額最多為其資產淨值的 50%。

本子基金有哪些主要風險?

投資涉及風險。請參閱基金說明書，以了解風險因素等資料。

1. 投資風險

- 子基金的投資不屬於銀行賬戶存款的性質。子基金並不保證償還本金。
- 子基金所投資的工具可能因以下任何主要風險因素而跌價，因此閣下於子基金的投資可能蒙受損失。

2. 證券風險

- 公司發行普通股及其他類型的股票相關證券，以資助其營運及財務需求。股本證券的價格可因多種原因下跌，包括受整體經濟及市場狀況、利率、政治動向、投資者信心以及發行證券的公司內部變動所影響。
- 子基金可能直接或間接（通過ADR、EDR及GDR等）投資股本證券。若該等股本證券市值下跌，子基金淨值可能受負面影響，投資者或面臨重大損失。

3. 有關投資顛覆性創新公司的風險

- 投資管理人認為正利用顛覆性創新並開發新技術以取代過時技術或開拓新市場的公司實際上可能並非如此行事。初始開發創新技術的公司可能無法利用有關技術。開發顛覆性技術的公司可能面臨競爭對手、行業組織或地方及國家政府的政治或法律批評。該等公司亦可能面臨適用於其所選顛覆性創新主題以外領域的風險，且該等公司所發行證券的表現可能遜於主要專注於特定主題的其他公司的證券。
- 子基金所投公司目前可能無法自顛覆性創新或技術獲得任何收入，且概無保證公司未來將自顛覆性創新或技術獲得任何收入。顛覆性創新或技術可能構成公司整體業務的一小部分。因此，顛覆性創新或技術的成功可能無法影響公司所發行股本證券的價值。

4. 有關中小型市值公司的風險

- 子基金或會投資於中小型市值公司。與大型公司相比，中小市值公司發行的證券可能風險更高、波動性更大、流動性更低。此類公司通常是新公司，往績記錄較短、財務資源有限、市場認可度較低。此類公司與大型公司相比，可交易股份數量較少，因此流動性往往較低。

5. 發展中國家風險

- 子基金可能投資新興市場，新興市場可能面臨政治、財政及制度不穩定風險，導致結算、會計、所有權、托管及流動性問題（包括內外部的貨幣證券交易禁令）。投資新興市場的損失風險高於發達市場。

6. 集中度風險

- 子基金投資可能集中於特定地區（如美國）、特定行業或工具，導致子基金淨值的波動性高於分散投資組合的基金，且更易受經濟、政策、外匯、流動性、稅務、法律或監管事件的影響。

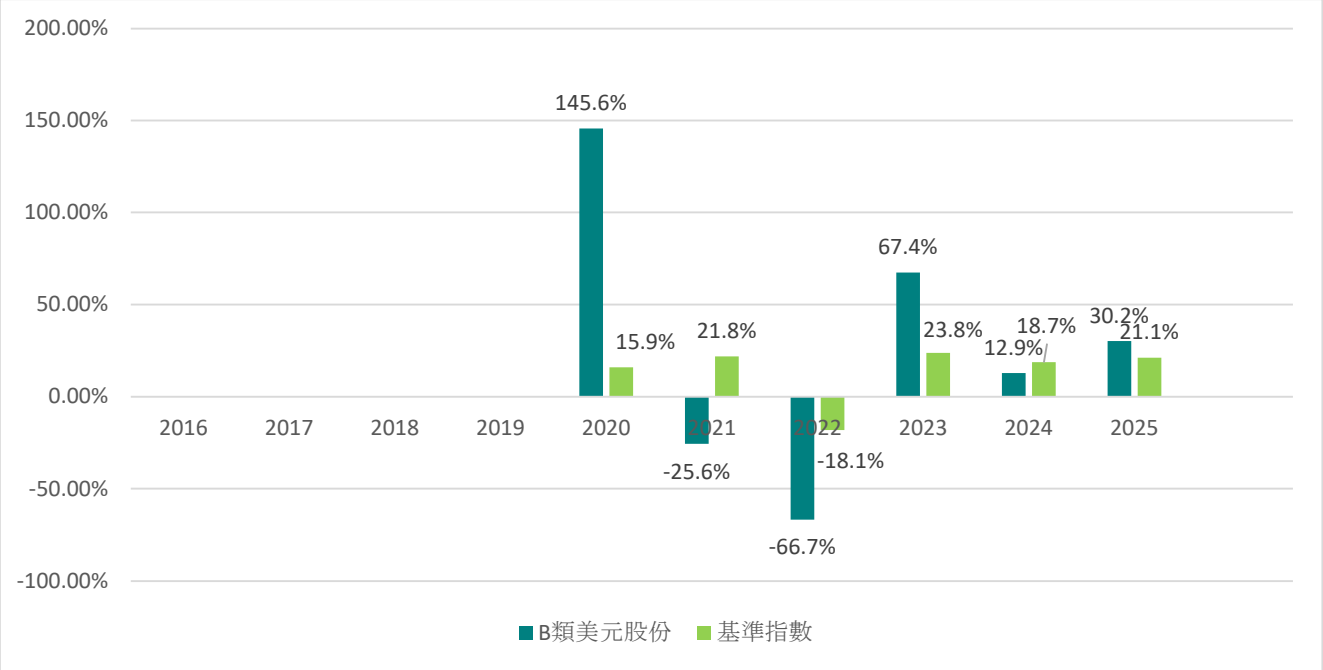
7. 貨幣與外匯風險

- 子基金可能持有非基準貨幣計價的資產，基準貨幣與其他貨幣之間的匯率波動及匯率管制變動可能對其產生影響。計值貨幣貶值將導致證券匯兌價值下跌。即使投資管理人嘗試對沖交易的匯率風險，亦無法保證該等操作會完全有效，而子基金的價值可能會受到不利影響。

8. 衍生工具風險

- 使用金融衍生工具可能令子基金承受額外風險，包括波動性風險、信貸風險、流動性風險、估值風險及交易對手風險。
- 子基金使用金融衍生工具作對沖用途可能無效及／或導致子基金蒙受重大虧損。

子基金的表現如何？



- 過往業績資料並非日後業績表現的指標。投資者未必能取回全部投資金額。
- 業績表現以曆年末的資產淨值為計算基準，股息會滾存再作投資。
- 該等數據顯示B類美元股份價值在有關曆年內的升跌幅度。B類美元股份為所選代表性股份類別，即香港公眾散戶可獲取的股份類別，以子基金的基準貨幣計價，且具有最長的往績記錄。業績數據以美元計算，且包含持續性收費，但不包含閣下可能須支付的認購費及贖回費。
- 子基金的基準指數為MSCI世界淨報酬總額指數。
- 如未顯示過往業績，則表明該年度的可用數據不足以說明業績。
- 基金發行日期：2018年8月29日
- B類美元股份發行日期：2019年1月31日

基金有否提供保證？

子基金並不提供任何保證。閣下未必能取回投資金額。

投資子基金涉及哪些費用及收費？

閣下可能需支付的費用

閣下於買賣子基金的股份時可能須支付以下費用。

費用	閣下須付
認購費（銷售費）	最多為每股資產淨值的 5.00%
變現費（贖回費）^	無
轉換費^	最多為每股資產淨值的 2.00%

^分銷商仍可能收取額外費用。

產品資料概要

子基金持續繳付的費用

以下開支將從子基金中扣除。該等開支會對閣下造成影響，因為該等開支會減少閣下的投資回報。

費用	**每年收費率（佔子基金資產淨值的百分比(%)）**
管理費	最多為每年 1.5%
行政代理及託管費[±]	最多為每年 0.3%
績效費	無

[±]行政代理及託管費包括(i)基金說明書所披露的行政費及(ii)根據過往數據或未來預測計算的估計託管費；以及其他營運開支（如香港說明文件「10.費用及開支」一節所披露。

其他費用

閣下可能須於買賣子基金股份時支付其他費用。如基金說明書所載，子基金亦將承擔直接歸屬於子基金的成本。

其他資料

- 於盧森堡行政代理人或妥為獲授權分銷商於相關交易日下午三時正（盧森堡時間）前收妥閣下的要求後，閣下一般可按子基金隨後釐定的資產淨值購買及贖回股份。獲授權分銷商可能會就接收認購、贖回或轉換指示實施不同的交易截止時間。投資者應留意有關獲授權分銷商的安排。
- 本子基金的資產淨值於各估值日釐定，股份價格亦會於各估值日公佈。有關資料可向香港代表索取及在https://hk.amova-am.com.網上查閱。該網站未經證監會審閱或認可。
- 閣下可從https://hk.amova-am.com.獲取提供予香港投資者的其他股份類別過往業績資料。該網站未經證監會審閱或認可。
- 請注意，本概要引述之網站未經證監會審閱，且可能載有未經證監會認可的基金資料。

重要指示

閣下如有疑問，應諮詢專業意見。

證監會對本概要的內容並不承擔任何責任，對其準確性或完整性亦不作出任何陳述。